



Leave a Legacy through Estate Giving Plans

Maintaining its programs and services for years to come is a priority for Hospice of the Calumet Area. If you are thinking about how you can help ensure Hospice of the Calumet Area has a secure future, below are a variety of ways our supporters can include the organization in their estate plans:

Wills

You can leave a gift by designating a percentage of estate assets or a specific sum of money to Hospice of the Calumet Area in your will.

Life Insurance

Complete a “change of beneficiary form” for an existing policy. Transfer ownership of an existing policy or purchase a new policy and make Hospice of the Calumet Area the owner and irrevocable beneficiary.

Retirement Funds

Complete a “change of beneficiary form” for your retirement fund naming Hospice of the Calumet Area as a partial or sole beneficiary.

Outright Gifts

A gift of cash or other assets such as appreciated securities (any amount) can be contributed to support current or future need.

We encourage you to discuss these issues with your own attorney or financial advisor; however, if you would like to discuss any of the above options with a representative from Hospice of the Calumet Area, please feel free to contact our Director of Development, Jenifer Vargo Okamura, directly at 219.922.2732 or jvargo@hospicecalumet.org.

HospiceCalumet.org



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